AVAYA | One Source

A1S Role-based Training Matrix AVAYA PARTNER VERSION Americas, 2 October 2013



What you need to know by Sales Role

	You must take ACTION (know how to do	v	You need to be familiar				v
What you need to know by Sales Role	Training Module to take	Jump to page	Solutio n Sales	Service Sales	Sales Mgmt	Market- ing	Technic al Enginee r
Understand how OneSource/APM impact your role	Avaya One Source Overview for all audiences	4-5	V	V	V	٧	V
New Functions in the new release of A1S.	What's new in this release or all audiences	22	V	V	V	v	V
Understand APM & Discount Structure			v	V	v	v	v
Calculate discounts & translate from GLP/WPP to APL	APM Pricing model/MPG/Discount Structure for Distributors, T1 & T2		V	V	v	v	V
Understand the new MPG Structure			٧	٧	v	٧	٧
Use the online Product & Price catalog	Catalog Extract / Price book for Distributors, T1 & T2	7	V	v	V	V	V
Use EC/ASD in new quote process	ASD EC Quoting and Reports for Distributors & T1 & T2		V	v	V	V	V
Use the EC quote output report			٧	v	V	٧	V
Quote networking products /IP Office/Scopia	Merchandise quote EC & OC Data, IPO for Distis & T1		V	V	V	V	V
Create a merchandise quote	& T2	11	V	V	V	V	V
Quote Services (Maintenance)	Service Maintenance & Renewals process for Distis & T1 & T2	17	v	V	v	V	v
Quote Avaya Professional Services	Avaya Professional Services (APS) Process for Distis, T1 &T2	18	v	V	v	V	V
Understand the new Special Bids Process	Chaptel Rids SSD for Distributors T1 8 T2	6	٧	v	V	V	V
Create an accurate SSR in PRM	-Special Bids SSR for Distributors, T1 & T2		V	V	v	V	V
Explain the new Special Bid process for IP Office	Special Bid IP Office for Avaya Sales - COMING SOON	23	V	V	V	V	V
Know the new Ordering process	Ordering and Order Status OC for Distributors & T1		V	V	V	V	V
Check your Order Status using Order Center			V	V	v	٧	
Design, quote and order Radvision Scopia products	Radvision Process for Distributors, T1 & T2	19	V	v	V		V
Set up an EDI feed and integrate with ERS systems	EDI Support and Capabilities for Distributors & T1	16					



What you need to know by Non-Sales Role

	You must take ACTION (know how to do) √			Yo	u need t	to be fam	niliar	\checkmark
What you need to know by Non Sales Role	Training Module to take	Jump to page	Exec/ CXO	Fin- ance	Ops	SOR/ Claims	Order- ing	Svc Deliv
Understand OneSource/APM impacts to your company	Executive Overview for Partner Principals	4	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Understand OneSource/APM impacts to your role	Avaya One Source Overview for all audiences	4-5		\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
New Functions in the new release of A1S.	What's new in this release for all audiences	22		\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Understand APM & Discount Structure								
Calculate discounts & translate from GLP/WPP to APL	APM Pricing model/MPG/Discount Structure for all partners					\checkmark	\checkmark	
Understand the new MPG Structure	1 .				\checkmark			
Use the online Product & Price atalog	Catalog Extract / Price book for Distis T1 & T2	7		\checkmark				
Use EC/ASD in new quote process Use the EC quote output report	ASD EC Quoting and Reports Distributors & T1 &T2	9-10						
Understand the new Special Bids Process Create an accurate SSR in PRM	Special Bids SSR for Distributors, T1 & T2	6			$\sqrt{1}$	√		
Explain the new Special Bid process for IP Office	Special Bid IP Office for Avaya Sales - COMING	23			\checkmark	\checkmark		
Know the new Ordering process Order Red product using Order Center tool Check your Order Status using Order Center	Ordering and Order Status OC for Distis & T1	14-15			\checkmark		\checkmark \checkmark \checkmark	
Understand the SOR/BEC process with APM Use new field fields and processes Process the APM SOR	SOIR BECS for Distributors	18						
Create reseller accounts & administer regions	Setting up Resellers, Administering Regions for Distis	12				~	\checkmark	
Establish accounts for resellers to create quotes	Quote sharing & selling price for Distis & T2	13				\checkmark	\checkmark	
Design, quote and order Scopia products	Radvision Process for Distis, T1 & T2				\checkmark		\checkmark	
Understand the steps to save quotes and SSRs before cutover	Transition Plan for Avaya One Source for Sales, Distis, T1 & T2	19 22		V	v	V	v	V
Set up EDI feed and integrate with ERS systems	EDI Support and Capabilities for Distis & T1	16			\checkmark			



Avaya One Source Overview for all Audiences

Description	Date	Time (EDT)	Language	Register
This session will provide a high level explanation of the Avaya One Source	Mon, July 8	2PM – 4PM	English	Watch the Replay
	Thurs, July 18	9AM – 11AM	English	Watch the Replay
	Thurs, July 25	2PM – 4PM	English	Watch the Replay
capabilities for distributors, partners and Avaya associates.	Thurs, Aug 1	9AM – 11AM	English	Watch the Replay
and Avaya associates.	Wed, Aug 14	9AM – 11AM	English	Watch the Replay
	Wed, Oct 2	2PM – 4PM	English	Click to register

Avaya One Executive Overview for Partner Principals					
Description	Date	Time (EDT)	Language	Register	
This 15-minute session offers a high level view of the benefits and actions associated with Avera Ope Seurce and Avera Priving	Tues, July 23	4PM – 4:30PM	English	Watch the Replay	
with Avaya One Source and Avaya Pricing Model. Live sessions also include 15 minutes for questions.	Thurs, July 25	1PM – 1:30PM	English	Watch the Replay	

Avaya One Source Overview for CALA Partners

Description	Date	Time (EDT)	Language	Register
This session will provide a high level	Thurs, Jan 9	11AM – 1PM	English	Click to register
explanation of the Avaya One Source capabilities for distributors, partners	Thurs, Jan 30	2PM – 4PM	English	Click to register
and Avaya associates.	Thurs, Feb 6	10AM – 12PM	Spanish	Click to register



Avaya One Source Overview for T2 Resellers

Description

This session will provide a high level explanation of the Avaya One Source capabilities for resellers who purchase through distributors (Tier 2 partners). Topics covered will include the Avaya Pricing Model, quoting, quote sharing, and the new design processes for enterprise, data networking, IP Office and Scopia portfolios

llers	ers					
Date	Time (EDT)	Language	Register			
Fri, July 12	2PM – 4PM	English	Watch the Replay			
Tues, July 30	9AM – 11AM	English	Watch the Replay			
Fri, Aug 9	2PM – 4PM	English	Watch the Replay			
Thurs, Aug 29	10AM – 12PM	English	Watch the Replay			
Mon, Oct 7	2PM – 4PM	English	Click to register			
Thurs, Oct 17	2PM – 4PM	English	Click to register			
Tues, Nov 12	2PM – 4PM	English	Click to register			
Thurs, Dec 12	2PM – 4PM	English	Click to register			
Wed, Feb 26	11AM – 1PM	Spanish	Click to register			
Fri, Mar 14	11AM – 1PM	Spanish	Click to register			





Special bids Process for Distributors, T1 & T2 Partners					
Description	Date	Time (EDT)	Language	Register	
This session will provide an overview of how to process an accurate SSR (Special Bid Request), including use of the EC Quote output report.	Wed, July 17	2:30PM – 4PM	English	Watch the Replay	
	Tues, July 30	2:30PM – 4PM	English	Watch the Replay	
	Fri, Aug 16	2:30PM – 4PM	English	Watch the Replay	
	Tues, Oct 8	2:30PM – 4PM	English	Click to register	
	Wed, Jan 29	11AM – 12:30PM	Spanish	Click to register	
	Tues, Feb 4	2PM – 3:30PM	Spanish	Click to register	





Catalogue Extract / Price book for Distributors, T1 & T2 Partners					
Description	Date	Time (EDT)	Language	Register	
This session will provide an	Tues, Jul 23	10AM – 10:30AM	English	Watch the Replay	
	Fri, Aug 2	10AM – 10:30AM	English	Watch the Replay	
	Tues, Aug 20	3PM – 3:30PM	English	Watch the Replay	
	Wed, Oct 9	3PM – 3:30PM	English	Click to register	
understanding of how to retrieve the only price file and what fields are	Thurs, Oct 31	3PM – 3:30PM	English	Click to register	
available to use for Distributors, T1 and T2 Partners	Tues, Dec 3	9AM – 9:30AM	English	Click to register	
	Fri, Dec 13	9AM – 9:30AM	English	Click to register	
	Wed, Jan 15	11AM – 11:30AM	Spanish	Click to register	
	Tues, Jan 28	2PM – 2:30PM	Spanish	Click to register	





APM Pricing model/MPG/Discount Structure for Distributors

Description	Date	Time (EDT)	Language	Register
This session will provide knowledge of the pricing model, providing a list of the MPGs and what they represent. We will review the	Wed, Jul 10	11AM – 12PM	English	Watch the Replay
	Tues, Jul 30	1PM – 2PM	English	Watch the Replay
	Thurs, Oct 3	10AM – 11AM	English	Click to register
discount structure., but not specific discounts. Specific pricing and discounts are	Thurs, Oct 24	1PM – 2PM	English	Click to register
discussed via your DCAM	Tues, Jan 14	11AM – 12PM	Spanish	Click to register
	Mon, Jan 27	11AM – 12PM	Spanish	Click to register

APM Pricing model/MPG/Discount Structure for T1 Partners

Description	Date	Time (EDT)	Language	Register
This session will provide knowledge of the pricing model, providing a list of the MPGs and what they represent. We will review the discount structure., but not specific discounts. Specific pricing and discounts are discussed via your CAM	Fri, Jul 19	1PM – 2PM	English	Watch the Replay
	Fri, Aug 16	1PM – 2PM	English	Watch the Replay
	Tues, Oct 15	1PM – 2PM	English	Click to register
	Thurs, Nov 7	1PM – 2PM	English	Click to register
	Tues, Jan 14	11AM – 12PM	Spanish	Click to register
	Mon, Jan 27	11AM – 12PM	Spanish	Click to register



ASD EC Quoting and Reports for Distributors					
Description	Date	Time (EDT)	Language	Register	
This session is designed to provide an	Fri, Jul 12	9AM – 10:30AM	English	Watch the Replay	
	Mon, Jul 22	11AM – 12:30PM	English	Watch the Replay	
	Wed, Jul 31	9AM – 10:30AM	English	Watch the Replay	
overview of quoting and reporting using the Avaya OneSource	Thurs, Aug 15	9AM – 10:30AM	English	Watch the Replay	
capabilities for Distributors	Fri, Oct 11	9AM – 10:30AM	English	Click to register	
	Thurs, Jan 16	11AM – 12:30PM	Spanish	Click to register	
	Wed, Jan 29	2PM – 3:30PM	Spanish	Click to register	







ASD EC Quoting and Reports for T1 & T2 Resellers					
Description	Date	Time (EDT)	Language	Register	
	Tues, Jul 16	9AM - 10:30AM	English	Watch the Replay	
	Fri, Jul 26	9AM – 10:30AM	English	Watch the Replay	
	Mon, Aug 5	10AM – 11:30AM	English	Watch the Replay	
	Fri, Aug 9	9AM – 10:30AM	English	Watch the Replay	
This session will demonstrate how to	Fri, Aug 30	9AM – 10:30AM	English	Watch the Replay	
use the quoting and reporting functionality within Avaya OneSource	Fri, Oct 18	2PM – 3:30PM	English	Click to register	
for all resellers	Tues, Oct 29	9AM – 10:30AM	English	Click to register	
	Tues, Nov 12	9AM – 10:30AM	English	Click to register	
	Mon, Dec 16	9AM – 10:30AM	English	Click to register	
	Tues, Jan 21	11AM – 12:30PM	Spanish	Click to register	
	Fri, Jan 31	11AM – 12:30PM	Spanish	Click to register	





Merchandise quote EC & OC Data, IPO for Distributors, T1 & T2 Resellers				
Description	Date	Time (EDT)	Language	Register
	Mon, Jul 22	2PM – 2:30PM	English	Watch the Replay
	Wed, Aug 7	11AM – 11:30AM	English	Watch the Replay
This session will demonstrate how	Fri, Aug 23	11AM – 11:30AM	English	Watch the Replay
	Fri, Oct 4	11AM – 11:30AM	English	Click to register
distributors and resellers will create quotes using the Avaya One Source canabilities for Merchandise quote	Wed, Oct 16	11AM – 11:30AM	English	Click to register
capabilities for Merchandise quote EC, OC Data, and IP Office	Tues, Nov 5	2PM – 2:30PM	English	Click to register
	Wed, Dec 11	2PM – 2:30PM	English	Click to register
	Wed, Jan 22	11AM – 11:30AM	Spanish	Click to register

2PM - 2:30PM

Mon, Jan 27



Spanish

Click to register



Setting up a Reseller & Administering Regions for Distributors				
Description	Date	Time (EDT)	Language	Register
	Wed, July 10	2PM – 3PM	English	Watch the Replay
	Wed, July 24	9AM – 10AM	English	Watch the Replay
This session will focus on Avaya One Source capabilities for Distribution	Fri, Aug 2	11AM – 12PM	English	Watch the Replay
	Wed, Aug 28	11AM – 12PM	English	Watch the Replay
Partners, including how to set up	Tues, Jan 28	11AM – 12PM	Spanish	Click to register
reseller accounts, administer regions and identify reseller selling prices.	Wed, Oct 23	11AM – 12PM	English	Click to register
	Wed, Nov 13	11AM – 12PM	English	Click to register
	Tues, Dec 3	11AM – 12PM	English	Click to register
	Mon, Feb 3	2PM – 3PM	Spanish	Click to register





Quote sharing and selling price for Distributors & T2 Resellers				
Description	Date	Time (EDT)	Language	Register
This session explains the functionality and why distributors will want to establish accounts for their resellers to use to create quotes that map to the Distributors account.	Thurs, Oct 17	9AM – 10AM	English	Click to register
	Fri, Nov 1	9AM – 10AM	English	Click to register
	Thurs, Jan 23	11AM – 12PM	Spanish	Click to register
	Mon, Feb 3	11AM – 12PM	Spanish	Click to register



Ordering and Order Status OC for Distributors & T1 Resellers Description Date Time (EDT) Register Language Wed, July 17 9AM - 10AM English Watch the Replay Mon, July 29 2PM - 3PMEnglish Watch the Replay Thurs, Aug 15 11AM – 12PM English Watch the Replay This session will provide an overview Click to register Tues, Oct 1 11AM – 12PM English of how to order the heritage Avaya ("Red") portfolio using Order Centre. We will also cover how you can check Wed, Nov 6 11AM – 12PM English Click to register your order status immediately online 10AM - 11PM Wed, Dec 11 English **Click to register** Tues, Feb 4 11AM – 12PM Spanish Click to register Mon, Feb 17 11AM – 12PM Spanish **Click to register**



Order Status Only for Distributors & T1 Resellers				
Description	Date	Time (EDT)	Language	Register
	Fri, July 19	10AM – 10:30AM	English	Watch the Replay
	Fri, Aug 9	11AM – 11:30AM	English	Watch the Replay
This session will show distributors and Tier 1 resellers how to check an	Tues, Aug 20	10AM – 10:30AM	English	Watch the Replay
	Wed, Oct 9	10AM – 10:30AM	English	Click to register
order that has been placed directly on Avaya	Fri, Nov 15	11AM – 11:30AM	English	Click to register
	Tues, Dec 10	11AM – 11:30AM	English	Click to register
	Tues, Feb 11	11AM – 11:30 AM	Spanish	Click to register
	Tues, Mar 11	2PM – 2:30PM	Spanish	Click to register





EDI Support and Capabilities for Distributors and T1 Resellers					
Description	Date	Time (EDT)	Language	Register	
This session will cover the Electronic Data Interchange (EDI) capabilities available with One Source/ and the new Avaya Pricing Model	Tues, July 23	12PM – 1PM	English	Watch the Replay	
	Tues, Aug 6	2PM – 3PM	English	Watch the Replay	
	Wed, Aug 21	2PM – 3PM	English	Watch the Replay	
	Thurs, Feb 27	11AM – 12PM	Spanish	Click to register	
	Thurs, Mar 13	2PM – 3PM	Spanish	Click to register	



Service Maintenance & Renewals process for Distributors, T1 & T2 Resellers [CALA only]				
Description	Date	Time (EDT)	Language	Register
This session is dedicated to CALA distributors and resellers and will provide an understanding of how Service Maintenance & Renewals process work in One Source	Thurs, Feb 13	11AM – 12PM	Spanish	Click to register
	Fri, Feb 21	11AM – 12PM	English	Click to register
	Fri, Feb 28	10AM – 11AM	English	Click to register
	Mon, Mar 10	11AM – 12PM	Spanish	Click to register

Service Maintenance & Renewals process for Distributors, T1 & T2 Resellers [US/Canada only]				
Description	Date	Time (EDT)	Language	Register
This session is dedicated to US and Canadian Distributors & T1 resellers and will provide an understanding of	Mon, July 29	11:30AM – 12:30PM	English	Watch the Replay
how Service Maintenance & Renewals process work in One Source	Tues, Aug 13	2PM – 3PM	English	Watch the Replay





Avaya Professional Services (APS) Process for Distributors, T1 & T2 Resellers

Description	Date	Time (EDT)	Language	Register
This session will focus on how Avaya Professional Services interwork with Avaya OneSource	Wed, Aug 7	9AM – 10:30AM	English	Watch the Replay
	Mon, Aug 26	9AM – 10:30AM	English	Watch the Replay
	Tues, Oct 15	9AM – 10:30AM	English	Click to register
	Wed, Feb 19	11AM – 12:30PM	Spanish	Click to register
	Wed, Mar 12	11AM – 12:30PM	Spanish	Click to register

SOIR BECS for Distributors					
Description	Date	Time (EDT)	Language	Register	
This session explains how distributors process the new Sales Out Reporting (SOR) Templates for APM. Also includes an explanation of the new fields	Mon, July 22	9AM – 10AM	English	Watch the Replay	
	Mon, Aug 19	9AM – 10AM	English	Watch the Replay	
	Thurs, Oct 10	10AM – 11AM	English	Click to register	
	Tues, Feb 25	11AM – 12PM	Spanish	Click to register	
	Wed, Mar 12	2PM – 3PM	Spanish	Click to register	
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Radvision Quoting , Ordering for Distributors

Description	Date	Time (EDT)	Language	Register
This session explains how distributors create Scopia quotes, orders and special bid requests in the Avaya OneSource environment	Wed, July 31	1PM – 2:30PM	English	Watch the Replay
	Wed, Aug 28	1PM – 2:30PM	English	Watch the Replay
	Thurs, Feb 20	11AM – 12:30PM	Spanish	Click to register
	Thurs, Mar 13	11AM – 12:30PM	Spanish	Click to register

Radvision Quoting and Ordering for T1 & T2 Resellers				
Description	Date	Time (EDT)	Language	Register
This session explains how Tier 1 resellers create Scopia quotes, orders and special bid requests in the Avaya OneSource environment	Wed, Aug 14	1PM – 2:30PM	English	Watch the Replay
	Thurs, Oct 10	1PM – 2:30PM	English	Click to register
	Thurs, Feb 20	11AM – 12:30PM	Spanish	Click to register
	Thurs, Mar 13	11AM – 12:30PM	Spanish	Click to register





Description	Date	Time (EDT)	Language	Register
This session explains how distributors and resellers create Scopia quotes, orders and special bid requests in the Avaya OneSource environment	Thurs, Oct 10	1PM – 2:30PM	English	Click to register
	Thurs, Nov 7	3PM – 4:30PM	English	Click to register
	Wed, Dec 11	3PM – 4:30PM	English	Click to register





MSQT and MPT Quoting for Avaya One Source for all - Distributors, T1 & T2				
Description	Date	Time (EDT)	Language	Register
This session will explain how to quote services using the MSQT and MPT tools. This session is suitable for all audiences, including sales, distributor and reseller associates	Wed, Nov 13	2 PM – 3 PM	English	Click to register
	Thurs, Nov 14	2 PM – 3 PM	English	Click to register
	Wed, Dec 18	2 PM – 3 PM	English	Click to register
	Tues, Jan 14	2 PM – 3 PM	English	Click to register
	Thurs, Jan 16	2 PM – 3 PM	English	Click to register





Transition Plan for Avaya One Source for all - Distributors, T1, & T2				
Description	Date	Time (EDT)	Language	Register
Understand the steps required for a smooth cutover on January 20. Includes explanation of steps to save quotes and convert special bids, black out period and support plan. Suitable for all audiences, including sales, distributor and reseller associates	Tues, Oct 15	11 AM - !2 Noon	English	Click to register
	Tues, Oct 22	11 AM - !2 Noon	English	Click to register
	Wed, Oct 30	2 PM – 3 PM	English	Click to register
	Mon, Nov 4	12 Noon – 1 PM	English	Click to register

What's new in this release for all - Distributors, T1, & T2				
Description	Date	Time (EDT)	Language	Register
This session is designed to provide an overview of the new functionality that will be delivered with in the release. This session is for all audiences	Tues, Oct 8	11AM – 12:30PM	English	Click to register
	Thurs, Oct 17	11AM – 12:30PM	English	Click to register
	Thurs, Oct 24	11AM – 12:30PM	English	Click to register
	Tues, Nov 5	11AM – 12:30PM	English	Click to register
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Special Bid process for SMEC/ IP Office for Distributors

Description	Date	Time (EDT)	Language	Register
This session explains how to process a Special Bid Request for IP Office and related solutions. This session focused on the processes used by distributors.	TBD	TBD	English	Click to register
	TBD	TBD	English	Click to register
	TBD	TBD	English	Click to register

Special Bid process for SMEC/ IP Office for T1 & T2 Resellers					
Description	Date	Time (EDT)	Language	Register	
This session explains how to process a Special Bid Request for IP Office and related solutions. This session focused on the processes used by resellers.	TBD	TBD	English	Click to register	
	TBD	TBD	English	Click to register	
	TBD	TBD	English	Click to register	
	TBD	TBD	English	Click to register	
	TBD	TBD	English	Click to register	

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